

# Index-Edge.com

## Terms of Service

Effective Date: April 13, 2026 · Compound Research LLC

---

### 1. Acceptance of Terms

By accessing or using Index-Edge.com (the "Site"), you agree to be bound by these Terms of Service and our Privacy Policy. If you do not agree, do not use the Site. The Site is owned and operated by Compound Research LLC.

### 2. Eligibility

You must be at least 18 years old to use this Site. By using the Services, you represent and warrant that you meet this requirement.

### 3. Description of Service

Index-Edge.com provides systematic, rules-based model portfolio analytics, performance data, and rebalance history for informational and educational purposes. Certain content, including current portfolio holdings, is available exclusively to paid subscribers ("Protected Content").

### 4. Subscription and Access

Paid subscriptions are processed through Whop.com. By subscribing, you also agree to Whop's Terms of Use. Compound Research LLC does not store your payment information. Subscriptions are personal and non-transferable. You may not share account credentials or Protected Content with any third party. We reserve the right to modify subscription models, pricing, or access methods at any time.

### 5. Prohibited Redistribution of Protected Content

Access to Protected Content is strictly limited to the individual subscriber for personal, non-commercial use. You agree that you will not:

- Share, distribute, or disclose Protected Content to any third party
- Post or transmit content via social media, forums, or messaging platforms (including Discord, WhatsApp, Telegram, or similar)
- Reproduce, sell, sublicense, or commercially exploit Protected Content
- Use Protected Content to create competing products or services
- Scrape, extract, or systematically collect data from the Site
- Circumvent paywalls, access controls, or subscription mechanisms

Any violation may result in immediate termination of access and legal action.

### 6. No Commercial Use

You may not use the Site or Protected Content to operate an investment advisory or asset management service, manage third-party capital, publish or redistribute signals or derived portfolios, or create competing financial products or services.

## **7. Not Investment Advice**

All content is provided for informational and educational purposes only. Nothing constitutes investment advice, a recommendation to buy or sell any security, or a solicitation of any investment. No fiduciary, advisory, or client relationship is created. Content is not customized to any individual's financial situation.

## **8. Model Portfolio Disclosures**

Model portfolios are hypothetical and include back-tested and model-based results. They do not represent actual trading in client accounts. Performance results do not reflect transaction costs, fees, taxes, or market impact, and may differ materially from actual results.

## **9. Intellectual Property**

All content on this Site is the exclusive proprietary property of Compound Research LLC. You are granted a limited, non-exclusive, non-transferable, revocable license for personal use only. Unauthorized use, reproduction, or distribution constitutes a material breach of these Terms.

## **10. Disclaimer of Warranties**

The Site and Services are provided on an "as is" and "as available" basis, without warranties of any kind. We disclaim all warranties including accuracy, fitness for a particular purpose, and uninterrupted operation.

## **11. Limitation of Liability**

To the maximum extent permitted by law, Compound Research LLC shall not be liable for any indirect, incidental, consequential, or punitive damages, including investment or trading losses. Total liability shall not exceed the amount paid by you during the preceding twelve (12) months.

## **12. Indemnification**

You agree to defend, indemnify, and hold harmless Compound Research LLC from any claims arising from your use of the Site, violation of these Terms, or unauthorized sharing of Protected Content.

## **13. Governing Law**

These Terms are governed by the laws of the State of Illinois. All disputes shall be resolved exclusively in the state or federal courts located in Illinois.

## **14. Modifications**

We reserve the right to modify these Terms at any time. Continued use constitutes acceptance of revised Terms.

## **15. Contact**

For questions: [contact@index-edge.com](mailto:contact@index-edge.com)