

# PRIVACY POLICY

**Effective Date:** July 3, 2026

Invest with Henry, LLC (“Invest with Henry,” “Company,” “we,” “our,” or “us”) respects your privacy and is committed to protecting your personal information.

This Privacy Policy explains how we collect, use, disclose, store, and protect your information when you visit our website, purchase our products or services, enroll in memberships, join our communities, or otherwise interact with us.

By using our website or Services, you acknowledge that you have read and understand this Privacy Policy.

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## 1. Scope

This Privacy Policy applies to all websites, products, services, memberships, online communities, software, and communications operated by Invest with Henry, LLC, including but not limited to:

- Our websites
- Kajabi courses
- Whop memberships
- Discord communities
- Email newsletters
- SMS communications
- Coaching programs
- Live webinars
- Member portals
- Customer support

This Privacy Policy does not apply to third-party websites or services that are governed by their own privacy policies.

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## 2. Information We Collect

Depending on how you interact with us, we may collect the following categories of information.

## Personal Information

This may include:

- Name
  - Email address
  - Phone number
  - Mailing address
  - Billing address
  - Company name (if applicable)
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## Payment Information

Payments are processed by third-party payment processors.

We do not store complete credit card numbers or other sensitive payment credentials on our servers.

Depending on the payment provider, we may receive information such as:

- Payment status
  - Transaction ID
  - Purchase amount
  - Billing country
  - Subscription status
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## Account Information

When you register for an account, we may collect:

- Username
  - Password (encrypted by the platform)
  - Membership status
  - Account preferences
  - Login history
  - Course enrollment
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## Usage Information

We may automatically collect information regarding how our Services are used, including:

- Pages visited
  - Videos viewed
  - Courses completed
  - Downloads
  - Time spent using our Services
  - Community participation
  - Feature usage
  - Click activity
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## Device Information

We may collect technical information such as:

- IP address
  - Browser type
  - Operating system
  - Device type
  - Screen resolution
  - Time zone
  - Language settings
  - Referral source
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## Communication Information

If you contact us, we may retain:

- Emails
  - Support requests
  - Chat messages
  - SMS conversations
  - Community messages
  - Survey responses
  - Feedback
  - Reviews
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## 3. Information Collected Automatically

We may use cookies, pixels, web beacons, and similar technologies to improve the functionality and performance of our Services.

These technologies may help us:

- Remember user preferences
- Keep users logged in
- Analyze website traffic
- Measure marketing performance
- Improve website functionality
- Prevent fraud
- Secure customer accounts

Some browsers allow you to disable cookies; however, doing so may affect certain features of our Services.

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## 4. How We Use Your Information

We use collected information to:

- Create and manage your account
- Deliver purchased products
- Provide customer support
- Process payments
- Verify purchases
- Provide membership access
- Deliver educational content
- Send transaction confirmations
- Send account notifications
- Respond to customer inquiries
- Improve our Services
- Analyze website performance
- Prevent fraud
- Detect unauthorized access
- Comply with legal obligations
- Enforce our Terms of Service
- Defend against payment disputes and chargebacks
- Send promotional emails where permitted by law or with your consent

We will not use your personal information for purposes materially different from those described in this Privacy Policy without providing appropriate notice where required by law.

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## 5. Email Communications

If you subscribe to our newsletter, register for an account, purchase a product, download a resource, or otherwise provide your email address, we may send you:

- Purchase confirmations
- Account notifications
- Course updates
- Membership announcements
- Educational content
- Product updates
- Promotional offers
- Event invitations
- Customer support communications

You may unsubscribe from marketing emails at any time by clicking the unsubscribe link included in our emails.

Please note that even if you opt out of marketing emails, we may continue sending transactional emails necessary to provide the Services.

## 6. How We Share Your Information

Invest with Henry, LLC does not sell your personal information.

We may share your information only as described in this Privacy Policy and only when reasonably necessary to operate our business or comply with legal obligations.

We may share your information with the following categories of third parties:

### Service Providers

We may share information with trusted service providers who assist us in operating our business, including providers of:

- payment processing;
- website hosting;
- email delivery;
- customer relationship management (CRM);

- customer support;
- analytics;
- SMS messaging;
- course delivery;
- membership management;
- video conferencing;
- cloud storage; and
- fraud prevention.

These providers are permitted to use your information only as necessary to perform services on our behalf.

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## **7. Payment Processors**

Payments are processed by third-party payment providers such as Stripe, PayPal, Whop, Kajabi, or other payment platforms we may use.

Invest with Henry, LLC does not receive or store complete credit card numbers.

Your payment information is collected and processed directly by the applicable payment provider in accordance with its own privacy policy.

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## **8. Legal Compliance**

We may disclose personal information when we reasonably believe disclosure is necessary to:

- comply with applicable law;
  - comply with a subpoena, court order, or legal process;
  - respond to lawful requests from government authorities;
  - protect our legal rights;
  - investigate fraud;
  - enforce our Terms of Service;
  - respond to payment disputes or chargebacks;
  - protect the safety of our customers, employees, or the public; or
  - prevent illegal activity.
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## **9. Business Transfers**

If Invest with Henry, LLC is involved in a merger, acquisition, financing transaction, sale of assets, corporate restructuring, bankruptcy, or similar business transaction, customer information may be transferred as part of that transaction.

Any successor entity will remain subject to the commitments made in this Privacy Policy unless you are otherwise notified.

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## 10. Marketing Communications

With your consent where required by law, we may send:

- newsletters;
- educational content;
- promotional offers;
- webinar invitations;
- product announcements;
- event notifications; and
- other marketing communications.

You may unsubscribe from marketing communications at any time by using the unsubscribe link included in our emails or by contacting us directly.

Opting out of marketing communications does not prevent us from sending transactional or account-related communications.

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## 11. SMS Communications

If you provide your mobile phone number and consent to receive text messages, Invest with Henry, LLC may send:

- appointment reminders;
- webinar reminders;
- customer support messages;
- membership notifications;
- product updates;
- educational content;
- promotional offers; and
- other communications related to our Services.

Message frequency may vary.

Message and data rates may apply.

You may opt out of SMS communications at any time by replying **STOP** to any text message.

For assistance, reply **HELP** or contact **support@investwithhenry.com**.

Your consent to receive SMS messages is not a condition of purchasing any product or service.

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## 12. Cookies and Similar Technologies

We use cookies and similar technologies to:

- remember user preferences;
- authenticate users;
- improve website functionality;
- analyze website traffic;
- personalize content;
- measure advertising performance;
- understand customer behavior;
- detect fraud; and
- improve the overall user experience.

Depending on your browser settings, you may disable cookies. However, doing so may affect certain features of our Services.

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## 13. Analytics and Advertising

We may use analytics and advertising technologies provided by third parties, including Google Analytics, Meta Pixel, and similar services.

These technologies help us understand how visitors use our website, evaluate marketing campaigns, and improve our Services.

These providers may use cookies or similar technologies in accordance with their own privacy policies.

You can often manage advertising preferences directly through your browser settings or through the applicable third-party provider.

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## 14. Data Security

Invest with Henry, LLC uses commercially reasonable administrative, technical, and physical safeguards designed to protect personal information against unauthorized access, disclosure, alteration, or destruction.

Despite these efforts, no method of electronic transmission or storage is completely secure.

Accordingly, we cannot guarantee the absolute security of your information.

You are responsible for maintaining the confidentiality of your account credentials and for promptly notifying us of any suspected unauthorized access to your account.

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## 15. Data Retention

We retain personal information only for as long as reasonably necessary to:

- provide our Services;
- maintain customer accounts;
- comply with legal obligations;
- resolve disputes;
- enforce our agreements;
- defend legal claims;
- prevent fraud; and
- maintain appropriate business records.

When personal information is no longer required, we will securely delete, anonymize, or otherwise dispose of it in accordance with applicable law and our internal retention practices.

## 16. Your Privacy Rights

Depending on your location and applicable law, you may have certain rights regarding your personal information.

These rights may include the ability to:

- Access the personal information we maintain about you.
- Request correction of inaccurate or incomplete information.
- Request deletion of your personal information, subject to applicable legal exceptions.
- Request a copy of certain personal information you have provided to us.
- Object to or restrict certain processing activities where permitted by law.
- Withdraw consent where processing is based on your consent.

To exercise any applicable privacy rights, please contact us using the contact information provided at the end of this Privacy Policy.

We may request information necessary to verify your identity before fulfilling your request.

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## 17. California Privacy Rights

If you are a California resident, you may have additional rights under applicable California privacy laws.

Subject to applicable law, California residents may have the right to:

- Know what categories of personal information we collect.
- Know the sources from which personal information is collected.
- Understand the purposes for collecting and using personal information.
- Request deletion of certain personal information.
- Request correction of inaccurate personal information.
- Access specific pieces of personal information we maintain.
- Receive equal service and pricing regardless of whether privacy rights are exercised.

Invest with Henry, LLC does not sell personal information as the term “sell” is defined under applicable California law.

To submit a privacy request, please contact us using the contact information provided below.

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## 18. Children’s Privacy

Our Services are intended for individuals who are at least eighteen (18) years of age.

We do not knowingly collect personal information from children under the age of thirteen (13).

If we become aware that we have collected personal information from a child under thirteen, we will promptly delete that information as required by applicable law.

If you believe a child has provided personal information to us, please contact us immediately.

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## 19. International Users

Our Services are operated from the United States.

If you access the Services from outside the United States, you understand that your information may be transferred to, stored in, and processed within the United States or other jurisdictions where our service providers operate.

By using the Services, you consent to such transfers where permitted by applicable law.

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## **20. Third-Party Websites**

Our website and Services may contain links to third-party websites, applications, or services.

Invest with Henry, LLC is not responsible for the privacy practices, policies, content, or security of third-party websites.

We encourage you to review the privacy policies of any third-party services you choose to use.

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## **21. Changes to This Privacy Policy**

We may update this Privacy Policy from time to time to reflect changes in our business practices, legal requirements, or the Services we provide.

When we make material changes, we will update the Effective Date at the top of this Privacy Policy.

Your continued use of the Services following the posting of an updated Privacy Policy constitutes your acknowledgment of the revised Policy.

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## **22. Contact Us**

If you have questions about this Privacy Policy or wish to exercise any applicable privacy rights, please contact us:

**Invest with Henry, LLC**

**Email:** [support@investwithhenry.com](mailto:support@investwithhenry.com)

**Website:** <https://www.investwithhenry.com>

