

Terms & Conditions

These Terms & Conditions (“Terms”) govern your access to and use of the website located at <https://www.investwithcorey.com> (the “Website”), as well as any products, services, memberships, coaching programs, educational content, software, communities, digital downloads, webinars, or other offerings provided by **Invest with Corey, LLC** (“Company,” “we,” “our,” or “us”).

By accessing or using our Website or purchasing any product or service from Invest with Corey, LLC, you acknowledge that you have read, understood, and agree to be bound by these Terms.

If you do not agree with these Terms, you should not access or use our Website or Services.

1. Eligibility

You must be at least eighteen (18) years of age and legally capable of entering into a binding contract in order to use our Website or purchase any products or services.

By using our Website, you represent and warrant that:

- You are at least 18 years old.
- You have the legal authority to enter into these Terms.
- All information you provide is accurate and complete.

If we discover that an account was created by someone under the age of 18, we reserve the right to terminate the account immediately.

2. Changes to These Terms

Invest with Corey reserves the right to modify, update, or replace these Terms at any time.

Any revisions become effective immediately upon posting unless otherwise stated.

Your continued use of the Website or Services following any update constitutes your acceptance of the revised Terms.

We encourage you to review these Terms periodically.

3. Educational Purposes Only

All content provided by Invest with Corey is intended solely for educational and informational purposes.

Our educational materials may include topics relating to:

- Stock market investing
- Options trading
- Technical analysis
- Portfolio management
- Risk management
- Market psychology
- Trading strategies
- Retirement income strategies
- Financial education

Nothing provided through our Website, coaching programs, memberships, Discord communities, Telegram groups, webinars, videos, newsletters, or other educational materials should be interpreted as personalized investment advice.

4. No Investment Advice

Invest with Corey, LLC is **not** a registered investment adviser, broker-dealer, financial planner, tax adviser, accountant, or law firm.

Nothing contained within our Website or Services constitutes:

- Investment advice
- Financial advice
- Tax advice
- Legal advice
- Accounting advice
- Securities recommendations
- An offer to buy or sell any security
- A solicitation to purchase any financial instrument

Any opinions expressed by Corey Halliday or members of the Invest with Corey team are educational opinions only.

All investment decisions remain solely your responsibility.

Before making any investment decision, you should consult with qualified financial, legal, tax, or accounting professionals appropriate for your circumstances.

5. Risk Disclosure

Investing and trading involve substantial financial risk.

Past performance is not indicative of future results.

No investment strategy can eliminate risk or guarantee profitability.

By using our Services, you acknowledge and agree that:

- You may lose some or all of your invested capital.
- Markets are unpredictable.
- Trading results vary significantly from person to person.
- Economic conditions constantly change.
- No strategy performs successfully under all market conditions.

You assume full responsibility for all investment decisions you make.

6. No Guarantees

Invest with Corey does not guarantee:

- Investment returns
- Trading profits
- Portfolio growth
- Retirement income
- Financial success
- Account performance
- Income generation
- Specific educational outcomes
- Any particular results whatsoever

Individual results depend upon numerous factors beyond our control, including but not limited to:

- Experience
- Capital available
- Risk tolerance
- Market conditions
- Personal discipline
- Time commitment
- Execution
- Individual decision making

Testimonials and student success stories are individual experiences and should not be interpreted as typical or guaranteed outcomes.

7. User Accounts

Certain portions of our Services require registration.

You agree to provide accurate, current, and complete information when creating your account.

You are responsible for maintaining the confidentiality of your:

- Username
- Password
- Login credentials
- Authentication methods

You accept full responsibility for all activities occurring under your account.

If you believe your account has been compromised, you must notify us immediately at:

support@investwithcorey.com

We reserve the right to suspend or terminate accounts containing inaccurate, fraudulent, misleading, or incomplete information.

8. Payments

By purchasing any product or service from Invest with Corey, you authorize us and our payment processors to charge your selected payment method for all applicable fees.

Payments may be processed through third-party providers, including but not limited to:

- Stripe
- Whop
- Other authorized payment processors

You agree that:

- All payment information provided is accurate.
- You are authorized to use the payment method submitted.
- You are responsible for all applicable taxes, fees, and charges associated with your purchase.

Failure to successfully process payment may result in suspension or termination of access to purchased Services.

9. Payment Plans

If you purchase a product or service using a payment plan, you agree to complete all scheduled payments according to the original payment agreement.

Failure to continue participating in a coaching program, membership, or educational service does not cancel your payment obligations.

Missed or failed payments may result in:

- Suspension of account access
- Removal from coaching programs
- Loss of membership privileges
- Removal from private communities
- Collection efforts where permitted by law

Invest with Corey reserves all rights available to collect unpaid balances.

10. Digital Products and Delivery

All products and services sold by Invest with Corey are digital unless otherwise expressly stated.

Digital delivery may include access to:

- Whop communities

- Discord communities
- Telegram groups
- Kajabi courses
- Educational videos
- Live coaching sessions
- Webinar recordings
- Downloadable resources
- Trading alerts
- Member dashboards
- Private coaching schedules
- Educational documents

Delivery is considered complete once access credentials, membership permissions, or login instructions have been provided.

Because access is typically granted immediately after successful payment, you acknowledge that digital products are deemed delivered upon issuance of access.

Invest with Corey is not responsible for delays caused by incorrect email addresses, spam filtering, customer device settings, internet connectivity issues, third-party platform outages, or other circumstances beyond our reasonable control.

11. Refunds and Cancellations

All purchases are subject to our **Refund & Cancellation Policy**, which is incorporated into these Terms by reference.

By purchasing any product or service from Invest with Corey, you acknowledge that you have read and agree to the Refund & Cancellation Policy prior to completing your purchase.

Because our products and services are digital in nature and access is typically provided immediately after purchase, all sales are final except where otherwise required by applicable law.

If you purchase using a payment plan, you remain responsible for completing all scheduled payments according to the original payment agreement, regardless of your participation, usage, or completion of the program.

Cancellation of a membership or subscription prevents future recurring charges but does not entitle you to a refund of payments already made.

12. Community Standards and Code of Conduct

We strive to maintain a respectful, professional, and educational environment for all members.

By participating in any Invest with Corey community, including but not limited to Discord, Telegram, Whop, coaching calls, webinars, live chats, or other member areas, you agree to conduct yourself professionally.

You agree that you will not:

- Harass, threaten, intimidate, or abuse other members.
- Use discriminatory, hateful, obscene, defamatory, or offensive language.
- Spam, advertise, solicit business, or promote unrelated products or services.
- Share misleading, fraudulent, or deceptive information.
- Post illegal, copyrighted, or confidential material without authorization.
- Attempt to disrupt coaching sessions or community discussions.
- Impersonate another person or entity.
- Attempt to gain unauthorized access to accounts, software, or systems.
- Share malicious software, viruses, malware, or harmful code.
- Encourage illegal activity.
- Interfere with the experience of other members.
- Repeatedly create unnecessary conflict, hostility, or disruptive behavior.

We reserve the right, in our sole discretion, to remove any content or terminate access for conduct that we determine is disruptive, abusive, fraudulent, or inconsistent with the goals of our community.

Warnings may be issued at our discretion, but are not required prior to suspension or termination.

13. Account Sharing

Your membership is licensed to you individually.

You may not:

- Share your login credentials.
- Share paid content with non-members.
- Allow another individual to access your account.
- Record, distribute, or rebroadcast coaching sessions without written permission.
- Circumvent access restrictions.

Accounts found to be shared among multiple users may be suspended or permanently terminated without refund.

14. Intellectual Property

All content made available through Invest with Corey remains the exclusive property of Invest with Corey, LLC or its licensors.

This includes, but is not limited to:

- Videos
- Courses
- Coaching materials
- PDFs

- Worksheets
- Presentations
- Graphics
- Logos
- Branding
- Website content
- Emails
- Newsletters
- Market commentary
- Educational frameworks
- Trading systems
- Proprietary methodologies
- Software
- Audio recordings
- Webinar recordings

All intellectual property is protected under United States copyright, trademark, and other applicable laws.

15. Limited License

Upon purchase, you are granted a limited, non-exclusive, non-transferable, revocable license to access purchased materials for your personal educational use.

This license does not permit you to:

- Copy materials.
- Sell materials.

- Redistribute materials.
- Publish materials.
- Upload materials elsewhere.
- Modify materials.
- Create derivative works.
- Commercially exploit any content.
- Share downloaded resources.

Violation of this license may result in immediate termination of access and may subject you to legal action.

16. User Submissions

Any comments, suggestions, ideas, testimonials, feedback, reviews, or other materials voluntarily submitted to Invest with Corey may be used by the Company without restriction unless prohibited by law.

By submitting content, you grant Invest with Corey a perpetual, worldwide, royalty-free, transferable, sublicensable license to:

- Use
- Display
- Publish
- Modify
- Reproduce
- Translate
- Distribute
- Create derivative works

for marketing, educational, operational, or business purposes.

You represent that you own or have permission to submit any materials you provide.

17. Testimonials

Testimonials displayed by Invest with Corey reflect the individual experiences of those providing them.

Testimonials:

- Are not guarantees of future performance.
- May not be representative of all customers.
- Should not be interpreted as promises of investment success.
- Do not guarantee similar financial results.

Individual performance varies based upon numerous factors beyond our control.

18. Third-Party Platforms

Our Services may utilize third-party platforms including, but not limited to:

- Whop
- Discord
- Telegram
- Kajabi
- Zoom
- Stripe
- YouTube
- Google
- Meta

Your use of these third-party services is governed by their respective terms, privacy policies, and community standards.

Invest with Corey is not responsible for:

- Platform outages
 - Platform policy changes
 - Account suspensions imposed by third parties
 - Third-party software errors
 - Service interruptions outside our control
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19. Account Suspension and Termination

We reserve the right to suspend or terminate your account immediately, with or without notice, if we determine that you have:

- Violated these Terms.
- Violated community standards.
- Shared account credentials.
- Attempted to copy or distribute proprietary materials.
- Submitted fraudulent payment information.
- Initiated fraudulent chargebacks or payment disputes.
- Engaged in abusive behavior toward staff or members.
- Attempted to interfere with our business operations.

Termination of access does not eliminate any outstanding financial obligations owed under a payment plan or other purchase agreement.

20. Fraud Prevention

To protect our business and our customers, Invest with Corey reserves the right to monitor account activity and retain records relating to purchases and use of our Services.

These records may include:

- Purchase confirmations
- Payment history
- Login history
- Device information
- IP addresses
- Membership activation records
- Course completion activity
- Coaching attendance
- Community participation
- Customer support communications
- Email delivery confirmations
- Electronic acceptance of policies
- Other records reasonably necessary to verify purchases, investigate fraud, or respond to chargebacks and payment disputes.

Where appropriate, such records may be provided to payment processors, financial institutions, law enforcement agencies, or dispute resolution providers to investigate fraud or enforce our contractual rights.

21. SMS Terms

By providing your mobile phone number and opting in, you consent to receive SMS messages from Invest with Corey.

These messages may include:

- Appointment reminders

- Coaching notifications
- Event reminders
- Account updates
- Educational content
- Promotional messages
- Marketing offers

Message frequency varies.

Message and data rates may apply.

You may opt out at any time by replying **STOP**.

After opting out, you will receive one final confirmation message, after which no further SMS messages will be sent unless you opt in again.

For assistance, reply **HELP** or contact:

support@investwithcorey.com

Mobile information will not be sold or shared with third parties or affiliates for marketing purposes.

Information may be shared only with service providers necessary to deliver SMS communications or provide customer support.

Wireless carriers are not responsible for delayed or undelivered messages.

For additional information regarding our handling of personal information, please review our Privacy Policy.

22. Disclaimer of Warranties

THE WEBSITE, ALL EDUCATIONAL CONTENT, PRODUCTS, SERVICES, MEMBERSHIPS, COACHING PROGRAMS, SOFTWARE, COMMUNITIES, AND ALL RELATED MATERIALS ARE PROVIDED ON AN “AS IS” AND “AS AVAILABLE” BASIS.

TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, INVEST WITH COREY, LLC DISCLAIMS ALL WARRANTIES, WHETHER EXPRESS, IMPLIED, STATUTORY, OR OTHERWISE, INCLUDING BUT NOT LIMITED TO:

- Merchantability
- Fitness for a particular purpose
- Non-infringement
- Accuracy
- Completeness
- Reliability
- Availability
- Security
- Timeliness

We do not warrant that:

- The Website will always be available.
- Access will be uninterrupted.
- Errors will be corrected.
- Any information provided is complete or accurate.
- Our Services will meet your expectations.
- Your use of our Services will produce any specific financial, educational, or personal outcome.

Your use of the Website and Services is entirely at your own risk.

23. Investment Risk Disclaimer

Investing and trading involve substantial financial risk.

Markets can fluctuate rapidly and unpredictably.

Past performance does not guarantee future results.

No representation is made that any customer will achieve profits or avoid losses.

Examples, case studies, hypothetical performance, educational demonstrations, testimonials, and historical market examples are provided solely for educational purposes.

Nothing contained in our Services constitutes personalized investment recommendations.

Every investment decision remains solely your responsibility.

You should never invest money you cannot afford to lose.

24. Third-Party Information

Our educational materials may discuss or reference:

- Public companies
- ETFs
- Mutual funds
- Options
- Market indices
- Financial products
- Economic data
- News sources
- Third-party software
- Brokerages

Such references do not constitute endorsements or recommendations.

We make no representations regarding the accuracy, completeness, or reliability of information supplied by third parties.

25. Limitation of Liability

TO THE MAXIMUM EXTENT PERMITTED BY LAW, INVEST WITH COREY, LLC, ITS OWNERS, OFFICERS, DIRECTORS, EMPLOYEES, CONTRACTORS, AFFILIATES, LICENSORS, AGENTS, AND REPRESENTATIVES SHALL NOT BE LIABLE FOR ANY:

- Indirect damages
- Incidental damages
- Consequential damages
- Special damages
- Exemplary damages
- Punitive damages
- Lost profits
- Lost revenue
- Lost investments
- Trading losses
- Loss of business opportunity
- Loss of goodwill
- Loss of data
- Emotional distress
- Personal injury
- Property damage

arising out of or relating to:

- Your use of our Website;
- Your use of our educational content;
- Your participation in coaching or memberships;
- Any investment decision you make;
- Third-party platforms;

- Technical failures;
- Service interruptions;
- Delayed or failed communications;
- Unauthorized account access; or
- Any reliance on information provided through our Services.

Our maximum aggregate liability for any claim shall never exceed the total amount actually paid by you to Invest with Corey for the specific product or service giving rise to the claim during the twelve (12) months immediately preceding the event giving rise to liability.

Some jurisdictions do not permit certain limitations of liability. Where prohibited by law, portions of this section may not apply.

26. Indemnification

You agree to defend, indemnify, and hold harmless Invest with Corey, LLC, along with its owners, officers, employees, contractors, affiliates, licensors, agents, successors, and assigns, from and against any claims, damages, liabilities, losses, judgments, settlements, costs, and expenses (including reasonable attorneys' fees) arising from or relating to:

- Your violation of these Terms.
 - Your misuse of our Website or Services.
 - Your violation of any law or regulation.
 - Your infringement of any intellectual property or other legal rights.
 - Any content submitted by you.
 - Your investment or trading decisions.
 - Your interactions with other users.
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27. Force Majeure

Invest with Corey shall not be liable for any delay or failure to perform resulting from causes beyond our reasonable control, including but not limited to:

- Natural disasters
- Fire
- Flood
- Earthquake
- Pandemic
- Epidemic
- War
- Terrorism
- Civil unrest
- Government action
- Utility failures
- Internet outages
- Cyberattacks
- Third-party platform outages
- Labor disputes
- Transportation disruptions

Performance shall resume as soon as reasonably practicable following the cessation of such event.

28. Governing Law

These Terms shall be governed by and construed in accordance with the laws of the **State of New Jersey**, without regard to its conflict of law principles.

29. Dispute Resolution

Before initiating any legal proceeding, you agree to first contact Invest with Corey in a good-faith effort to resolve the dispute informally.

Questions or disputes should be directed to:

support@investwithcorey.com

If the parties are unable to resolve the dispute through informal discussions, either party may pursue any remedies available under applicable law.

Nothing contained in these Terms limits any rights that cannot legally be waived.

30. Severability

If any provision of these Terms is determined to be invalid, illegal, or unenforceable by a court of competent jurisdiction, that provision shall be enforced to the maximum extent permitted by law, and the remaining provisions shall continue in full force and effect.

31. Waiver

Failure by Invest with Corey to enforce any provision of these Terms shall not constitute a waiver of that provision or any other provision.

Any waiver must be in writing and signed by an authorized representative of Invest with Corey.

32. Assignment

You may not assign or transfer your rights or obligations under these Terms without our prior written consent.

Invest with Corey may assign these Terms or any rights or obligations hereunder without restriction.

33. Entire Agreement

These Terms, together with our:

- Privacy Policy
- Refund & Cancellation Policy
- Any applicable purchase agreements
- Any additional written policies incorporated by reference

constitute the entire agreement between you and Invest with Corey regarding your use of our Website and Services.

They supersede all prior discussions, understandings, representations, or agreements relating to the same subject matter.

34. Electronic Acceptance

You acknowledge that purchasing a product, creating an account, checking an acceptance box, electronically signing, or otherwise using our Website or Services constitutes your electronic acceptance of these Terms.

You agree that electronic records and electronic signatures shall have the same legal effect as handwritten signatures to the fullest extent permitted by applicable law.

35. Changes to These Terms

Invest with Corey reserves the right to modify these Terms at any time.

Any revised Terms become effective immediately upon posting unless a later effective date is specified.

Your continued use of the Website or Services after revised Terms are posted constitutes your acceptance of the updated Terms.

36. Contact Information

If you have questions regarding these Terms & Conditions, please contact:

Invest with Corey, LLC

Email: support@investwithcorey.com

Website: <https://www.investwithcorey.com>

37. Customer Acknowledgment

By accessing our Website or purchasing any product or service from Invest with Corey, LLC, you acknowledge and agree that:

- You have read and understood these Terms & Conditions.
- You have had the opportunity to review these Terms before purchasing.
- You understand that all educational content is provided for informational purposes only.
- You understand that investing and trading involve substantial financial risk.
- You understand that Invest with Corey does not provide personalized investment advice.
- You understand that no investment results, profits, or financial outcomes are guaranteed.
- You understand that purchases are subject to the applicable Refund & Cancellation Policy.
- You agree to comply with all community standards and account requirements.
- You agree to be legally bound by these Terms & Conditions.